

Information Sheet No. 18

Dear Shareholder,

Information Sheet 18 is the latest in a series designed to keep you up-to-date with developments in Catalina Resources PLC, appraise you of results achieved recently and inform you of our plans for future work. It will be added to the Catalina website www.catalinaresourcesplc.co.uk in the near future.

Jiguata

On 24 October 2012, Mariana Resources Ltd published an Exploration Update for its shareholders in which it formally announced its relinquishment of the Option-to-Purchase Agreement on Catalina's Jiguata Project.

The section on Jiguata reads:

"Preliminary work last field season by Mariana indicated potential for high sulphidation gold mineralisation at depth. However, it was decided, after a recent strategic review, to relinquish its rights under the option agreement and return the property to Catalina Resources PLC."

To put the above in context, Mariana has also announced recently the start of a new exploration project in northern Peru and that its exploration in Argentina is nearing completion with a separate update expected in the next few weeks.

Catalina has since received expressions of interest from several companies interested in the Jiguata project – one of which will be undertaking preliminary sampling on-site in the next few weeks.

Corporate

In view of the current market conditions and the very low level of investment in mineral exploration projects in particular, the pre-IPO fundraising with Hybridan LLP announced during the summer to develop the Toculla Project has yet to proceed. Both parties remain committed to re-financing Catalina and efforts will recommence when appropriate.

If you want to know more about this particular topic, or if you have any questions, please call me or send an email to psb@catalinaresourcesplc.co.uk.

Peter Bridges

**Managing Director,
Catalina Resources PLC**

30 October 2012

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