

## Information Sheet No. 12

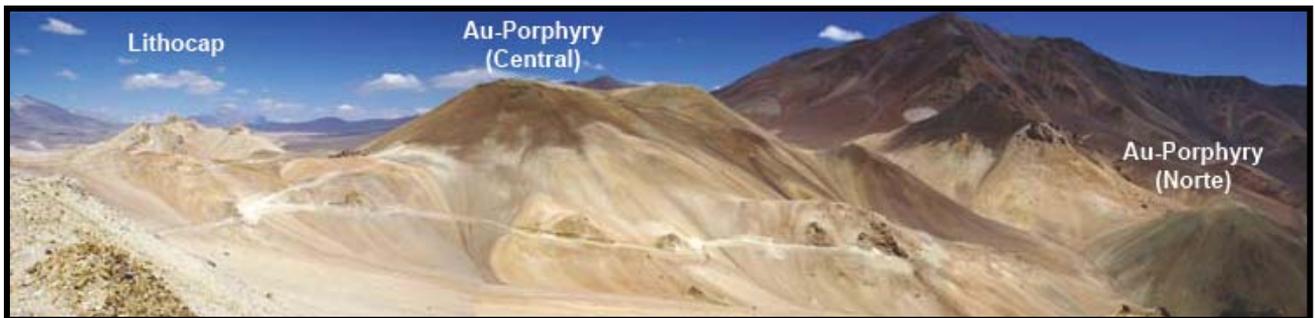
Dear Shareholder,

This short Information Sheet is the latest in a series designed to keep you up to date with developments in Catalina Resources PLC, appraise you of results achieved and inform you of our plans for future work. It will be added to the Catalina website [www.catalinaresourcesplc.co.uk](http://www.catalinaresourcesplc.co.uk) in the near future.

### A. The La Falda Project

An update on recent events at La Falda:

- The 35 km road into the project area has been graded and refurbished and a D9 bulldozer is on-site constructing new access roads, drill pads, and a series of trenches across the main outcrops of gold-bearing sheeted quartz veins. Further refurbishment of some parts of the access road will be required.



**A view looking south at two of the porphyry intrusives at La Falda. One of the new roads runs down the valley to the left of Au-Porphyry Norte and provides access to the central zone of the geophysical anomalies.**

- The bulldozer has levelled a small area within the concession at an elevation of 3,800 m and a containerised camp is now operational.
- A team of geologists and support staff is on-site mapping and sampling new exposures and trenches.
- The first of two diamond drill rigs is on site and the 6-7,000 m diamond drilling programme has started.
- Drilling can continue until April 2010 when field crews will have to withdraw with the onset of the winter in Chile. Although mining operations with appropriate infrastructure can continue throughout the year, exploration at the altitude of La Falda is too hazardous during the winter months.
- Sample preparation facilities in Copiapó have been contracted and a yard with core storage facilities has been leased.
- The first analytical results are expected during January 2010.
- The work programme at La Falda is being carried out by Minera IRL under the terms of the Minera IRL – Catalina Resources Joint Venture agreement signed in September 2009.

## **C. The Kahuna Project**

No fieldwork has been completed recently on the Kahuna project.

After careful consideration it was decided not to renew the option to purchase contract but to concentrate on trying to locate new projects.

## **D. Corporate Finance**

Raising further finance for the Company has remained difficult and although numerous discussions have been held with groups both in the UK and in Canada over the last few months and considerable interest has been expressed in the outcome of the planned drilling programme at La Falda, no additional investment in Catalina Resources has been realised.

A number of initiatives are underway and shareholders will be informed as soon as there is firm progress.

## **E. New Projects**

Project generation and appraisal has been one of Catalina's prime objectives since inception. We review each opportunity as it arises, capitalising on our local presence in Chile and our technical expertise. Catalina regards the La Falda Project as merely the first of a steady flow which will result from our wide range of contacts in Chile.

Future acquisitions will be by means of direct applications for free ground by Catalina, completion of option-to-purchase agreements with concession owners, outright purchase or joint venture. They will range in scale from grass-roots exploration projects to existing small-scale mines where a lack of exploration has precluded expansion but where the geology suggests a clear opportunity to discover further resources.

Success at La Falda will greatly assist this process.

As before, this Information Sheet is a summary. If you want to know more about a particular topic or if you have any questions, please call me or send an email to [psb@catalinaresourcesplc.co.uk](mailto:psb@catalinaresourcesplc.co.uk).

**Peter Bridges**  
**Managing Director,**  
**Catalina Resources PLC**

21 December 2009

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