

## Information Sheet No. 21

Dear Shareholder,

Information Sheet 21 is the latest in a series designed to keep you up-to-date with developments in Catalina Resources PLC and inform you of commercial developments on our Jiguata Project. It will be added to the Catalina website [www.catalinaresourcesplc.co.uk](http://www.catalinaresourcesplc.co.uk) in the near future.

### The Jiguata Project

Catalina Resources PLC is pleased to announce that it has entered into a letter of intent (“the **LOI**”) with **Tibeca Resources Corporation** (TSXV: TRBC) (OTCQB: TRRCF) (“**Tibeca**”) to acquire a 100% interest in our 10,000 hectare **Jiguata Project** over a period of 5 years. The Jiguata Project, located in northern Chile, 120km north of the major mining company controlled Collahuasi and Quebrada Blanca mines (Figure 1),

### Highlights:

- Project
  - Large epithermal and interpreted porphyry alteration system in the northern extension of the prolific Chilean porphyry-bearing Eocene-Oligocene Belt. Overprinted and partly covered by rocks of the younger Miocene Belt
  - Soil sampling, historic drilling, geological mapping and geophysics highlight a large 5km x 3km exploration target, with two existing discrete near drill-ready targets
  - Located 120km north of Collahuasi (Anglo-Glencore-Mitsui) and Quebrada Blanca (Teck-Codelco-Mitsui) at an altitude of 4,200-4,600 meters. Drive-up access via paved Collahuasi road and nearby accommodation
- Proposed work
  - The agreement allows for a thorough testing with expenditure going into the ground to advance towards a discovery
- Proposed transaction
  - Letter of intent entered to acquire a 100% interest in the Jiguata Project
  - US\$15 million purchase price over a 5-year option period; including US\$14.45 million bullet payment upon option exercise
  - Parties will work to enter into a definitive agreement within 90 days of the date of the LOI

### Catalina Resources CEO, Peter Bridges commented:

“We are delighted to have found a partner to invest in the thorough exploration of this significant landholding of 10,000 hectares, which hosts two near drill-ready targets, and extensive blue sky potential. This project hosts an extensive alteration system in northern Chile, a district that hosts truly world-class porphyry copper deposits. The system is exposed through an erosional window in the thin overlying younger Miocene volcanics, whose presence is part of the reason, we believe, that this part of the northern extension of the Chilean Eocene-Oligocene Belt has not been adequately explored. While the project is at an altitude of approximately 4400m, the excellent access and infrastructure

and the relatively benign winter at this far northern latitude makes for exploration access much of the year.”

“Tribeca recognised indications of a potential mineralised system and using our well populated geoscience database will firm up drill targets in short order. We look forward to working from this LOI to complete an Option to Purchase Contract over the coming months and to Tribeca commencing fieldwork.”

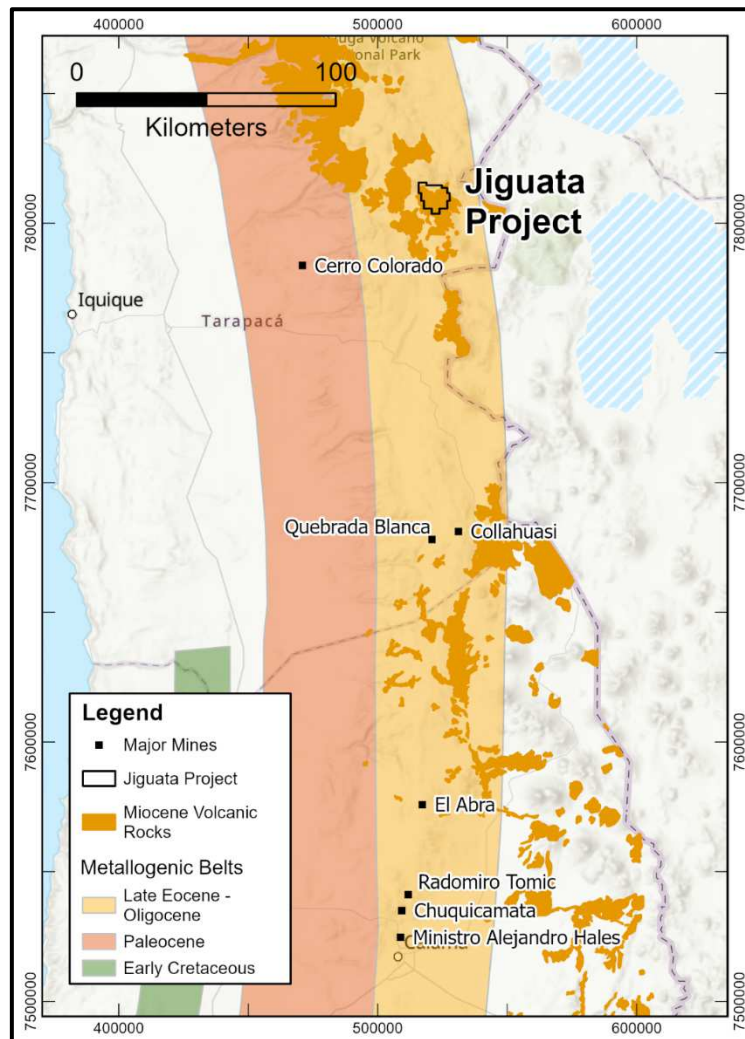


Figure 1. Location of the Jiguata Project (10,000 hectares) in the Eocene-Oligocene metallogenic belt of northern Chile, where it is overprinted by the younger Miocene belt.

## The Jiguata Project

### Highlights

- 34 exploration concessions covering 10,000 hectares
- Situated in the northern extension of the prolific Eocene-Oligocene porphyry copper belt of northern Chile, approximately 120km north of the Collahuasi and Quebrada Blanca copper-molybdenum deposits.
- Pre-existing geological mapping, soil and rock geochemistry and Induced Polarization (IP) survey and limited historic drill data outline two drill targets, with additional earlier stage targets elsewhere on the Project remaining to be detailed with additional field work.

- Excellent existing access to the area via a maintained road that passes through the Project.

The Jiguata Project is located in the northern extension of the Eocene-Oligocene metallogenic belt of northern Chile (Figure 1), where it has been overprinted by the Miocene magmatic belt. The prolific Eocene-Oligocene Belt hosts the giant Collahuasi, Chuquicamata and Escondida deposits, while the Miocene Belt, further to the south, hosts many of the current crop of high-profile Chilean-Argentine porphyry copper projects including Filo del Sol, Valeriano, Encierro and Altar.

The project area encompasses a large advanced argillic alteration zone (25 square km) hosted within a volcanic tuffaceous unit under a thin blanketing cover of fresh unaltered Miocene dacitic volcanic rocks dated at approximately 9-5 Ma (Figure 2). The alteration zone has been exposed via an erosional window in the overlying Miocene volcanic rocks. The age of the tuffaceous unit hosting the alteration is unknown age but likely Eocene-Oligocene or Miocene. Within the alteration zone, previously unmapped feldspar-biotite-(hornblende) bearing porphyritic units are recognised. The alteration zone is representative of a lithocap and dominated by epithermal mineralogy and textures (e.g. extensive quartz-alunite alteration and the presence of steam-heated, chalcedonic silica and quartz ledges), although porphyry-style veins are present at surface and propylitic alteration and quartz stockwork is recorded from shallow historic drilling. The historic drilling comprised two reverse circulation (RC) drill holes that were completed in 1993 to depths of 250m and 300m. The drill holes appear to have been targeted at silica 'ledges' within a large soil molybdenum anomaly (to 867ppm Mo in soils) in the incised valley. Highly anomalous Mo was recorded in the drill holes (e.g. 248m @ 255ppm Mo in drill hole 3546), with copper above background at 250 ppm. Various copper or molybdenum sulphide minerals have been reported from the drilling, including chalcopyrite, bornite, chalcocite and molybdenite.

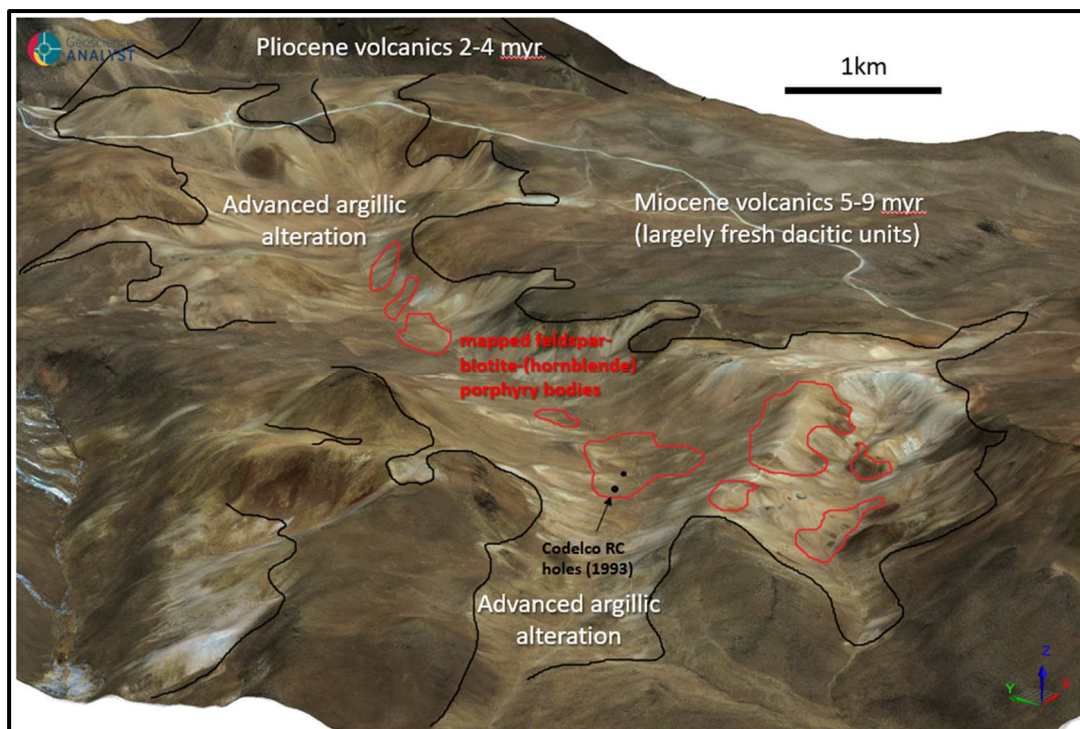


Figure 2. Oblique view to the NE of the incised advanced argillic alteration system at Jiguata (pale rocks) hosting mapped porphyritic units (in red). A thin cover of Miocene volcanic rocks (dark sub-horizontal unit) cover this alteration zone. The two historic RC drill holes from Codelco (250m and 300m depth) are shown in the southern valley floor.

IP surveying was completed on six one kilometre-spaced lines over part of the project area in 2014, delineating two large chargeability anomalies which coalesce to form a zone of 1.5km x 5km at >20



mV/V (Figure 3), with associated high- and low-resistivity zones, which comprise high-priority near-term drill targets.

The project area is traversed by an existing good quality maintained road (97-B) which is partly asphalted, allowing for rapid access within 3 ½ hours (220km) from the port city of Iquique via the Collahuasi access road (highway 65). The altitude in the project area generally ranges between 4200m-4600m, but the northerly latitude of the project provides only short interruptions to access for exploration activities, with a variably short snow season in July-August and a rainy period (“Bolivian winter”) in January-February. Other companies holding exploration tenure in the general area include, Vale, Codelco, BHP, Teck, Glencore and Antofagasta Minerals.

Tribeca Resources plans to undertake further mapping, surface sampling and additional geophysics prior to proceeding with drilling at the Jiguata Project.

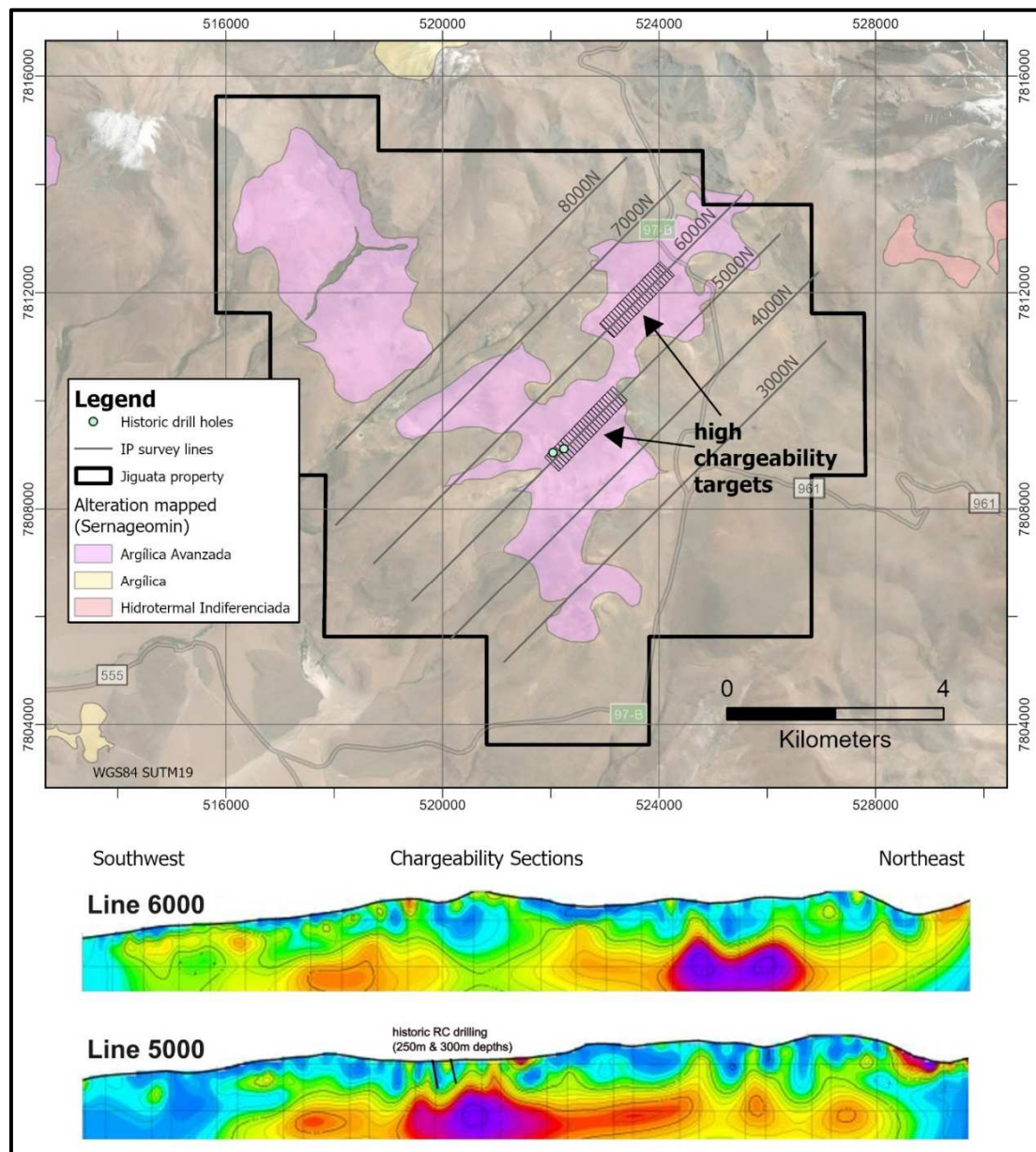


Figure 3. Location of IP survey lines shown relative to the large advanced argillic alteration zone at the Jiguata Project . The modelled chargeability sections are shown for lines 5000N and 6000N, which host two high chargeability drill targets. The deep purple colours on the sections represent chargeability values of approximately 30 mV/V.

## Key Transaction Terms

The key terms under which Tribeca Resources has the right, to acquire a 100% interest in the Jiguata Project (the "**Purchase Option**") are as follows:

- **Duration:** 5-year option to purchase a 100% interest in the Jiguata Project
- **Purchase price:** Cumulative payments totalling US\$15M to be paid as follows:
  - On signing: US\$25,000
  - At 12 months: US\$75,000
  - At 24 months: US\$125,000
  - At 36 months: US\$150,000
  - At 48 months: US\$175,000
  - At 60 months: US\$14,450,000
- **Holding costs:** Tribeca Resources to pay annual concession fees (currently less than US\$50,000/year)
- **Deliverables:** To maintain the Purchase Option, Tribeca must have completed at least 3,000 metres of drilling, with a minimum hole depth of 500m within the first 24 months.
- **Extension right:** Option period extendible to 6 or 7 years, by paying Catalina US\$1,000,000 for each 12-month extension
- **NSR Royalty:** If the Purchase Option is exercised, Catalina retains a 2.0% NSR Royalty over the Jiguata Project. Tribeca has a right to repurchase 100% of this royalty for US\$20 million

Tribeca Resources will be the operator of the project. The transaction is subject to approval of the TSX Venture Exchange.

If you want to know more about the content of this Information Sheet, or if you have any questions, please call me or send an email to [psb@catalinaresourcesplc.co.uk](mailto:psb@catalinaresourcesplc.co.uk).

**Peter Bridges**

**Managing Director, Catalina Resources PLC**

19 June 2025

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