

## Notice of Annual General Meeting

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In view of the uncertainty arising from the resurgence of the Covid-19 virus pandemic the Directors consider that it would not be prudent to invite shareholders to gather together.

Therefore, in order to hold the Annual General Meeting within the time limit, the Directors have decided that the meeting should be limited to the formal business on which shareholders may vote, and that voting should be by proxy card only. Please do not attend in person.

Accordingly, appropriate social distancing measures will be in place to enable the formalities to be conducted safely by the required quorum.

Any questions that you may have for consideration by the meeting can be sent either by email to [info@catalinaresourcesplc.co.uk](mailto:info@catalinaresourcesplc.co.uk) or by post to the Company's registered office.

Notice is hereby given that the thirteenth Annual General Meeting of Catalina Resources PLC will be held at 6 Stone Close, Colwall, Malvern, Worcestershire WR13 6QZ on Friday, 11 December 2020 at 12.30 p.m. for the following purposes:

1. To receive the Directors' Report and Financial Statements for the year ended 30 June 2020 together with the Auditors' Report.
2. To re-elect Mr A J Shaw who, in accordance with the Company's articles, retires by rotation.
3. To re-appoint Kendall Wadley LLP as auditors to hold office until the conclusion of the next Annual General Meeting and to authorise the Directors to set their remuneration.

### Special Business

To consider and, if thought fit, pass the following resolutions:

4. **Ordinary Resolution:** That the Directors be and are hereby empowered, in accordance with the provisions of Section 551 of the Companies Act 2006, until the 2021 Annual General Meeting, to allot relevant equity securities up to a maximum nominal amount of £3,500,000.
5. **Special Resolution:** That the Directors be and are hereby empowered, in accordance with the provisions of Section 571 of the Companies Act 2006, until the 2021 Annual General Meeting, to dis-apply the statutory pre-emption rights and allot relevant equity securities for cash, other than to existing shareholders, up to a maximum nominal amount of £3,500,000.

By order of the Board



**William Hampton**  
Company Secretary  
10 November 2020

Registered Office:  
6 Stone Close  
Colwall  
Malvern  
Worcestershire WR13 6QZ

### Notes:

*A member entitled to attend and vote at the meeting may appoint one or more proxies to attend and (on a poll) vote instead of him. A proxy may not be a member of the Company. A proxy card is enclosed.*